

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 18, 2021

REGISTRATION NO: 27636  
BONDS ISSUED BY: St. Charles County Ambulance District  
AMOUNT OF ISSUE: \$21,400,000.00 (Series 2021) COUNTY: St. Charles  
(a portion of \$70,000,000 authorized)  
DATE OF ISSUE: August 25, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of decreasing response times to 911 emergency calls and carrying out the mission of the Ambulance District by acquiring and; constructing, improving, equipping and furnishing ambulance stations and infrastructure in response to increased demand in call volume; and purchasing ambulances, other vehicles, lifesaving medical equipment, and auxiliary equipment.

Rate of Interest	Amount	Maturity
3.00000%	\$730,000.00	03/01/2023
4.00000%	\$1,115,000.00	03/01/2024
4.00000%	\$1,390,000.00	03/01/2025
4.00000%	\$1,495,000.00	03/01/2026
4.00000%	\$1,620,000.00	03/01/2027
4.00000%	\$1,740,000.00	03/01/2028
4.00000%	\$540,000.00	03/01/2029
4.00000%	\$565,000.00	03/01/2030
3.00000%	\$585,000.00	03/01/2031
3.00000%	\$605,000.00	03/01/2032
3.00000%	\$620,000.00	03/01/2033
2.00000%	\$635,000.00	03/01/2034
2.00000%	\$650,000.00	03/01/2035
2.00000%	\$660,000.00	03/01/2036
2.00000%	\$675,000.00	03/01/2037
2.00000%	\$690,000.00	03/01/2038
2.00000%	\$2,315,000.00	03/01/2039
2.00000%	\$2,360,000.00	03/01/2040
2.00000%	\$2,410,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2030 may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2029, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Red Bank, New Jersey  
PURCHASE PRICE: \$23,079,579.35  
INTEREST RATE: 1.68933%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$8,294,077,862.00  
INDEBTEDNESS: (Including this issue) \$72,830,000.00  
NOTICE OF ELECTION: Published in the St. Charles Journal newspaper on July 25 and August 01, 2018; published in the St. Louis Post-Dispatch newspaper on July 27 and August 03, 2018.

DATE OF ELECTION:	August 07, 2018
ELECTION RESULTS:	Yes - 70,579 No - 32,520
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	Made available on or about July 22, 2021.
NUMBER OF BIDS RECEIVED:	9